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### INFORMATION ABOUT THE MARKET

#### COVID-19

 REGION
 CONFIRMED
 DEAD

 WORLD
 384.429
 16.591

 BRAZIL
 1.891
 34

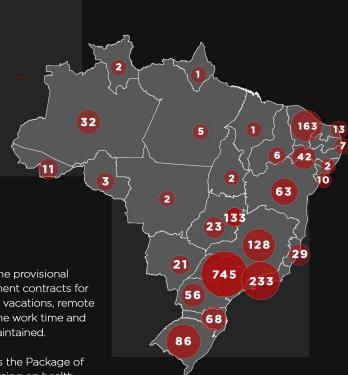
 ARGENTINA
 266
 4

 TURKEY
 1.529
 37

(\*) Updated at 6:45 a.m

The Federal Government has backtracked on part of the provisional measure that allowed companies to suspend employment contracts for up to four months. The other points, such as collective vacations, remote work, postponement of FGTS payment, reduction of the work time and salary and anticipation of individual vacations were maintained.

Another announcement made by the Government was the Package of R\$ 88 billion released to states and municipalities focusing on health actions to fight the coronavirus and reduce the economic impacts caused by the pandemic.



# X-RAY OF BRAZIL

See the 6 main measures announced to states and municipalities aid:

- R\$ 40 billion for operations with credit facilitation;
- R\$ 12.6 billion for suspension of payment of its debts to the Federal Government;
- R\$ 16 billion for the recomposition of the State Participation Fund and the Municipal Participation Fund;
  - R\$ 8 billion in transfers to health;
  - R\$ 9.6 billion in renegotiation of debts of states and municipalities with banks;
    - R\$ 2 billion in budget for social assistance.







# **BRAZILIAN STATES**

**São Paulo:** Quarantine in São Paulo from today, (24) March. Only essential health, food, supply, security and cleaning services work;

SCHOOLS	RETAIL	MUSEUMS	EVENTS	HOTELS
CLOSED	CLOSED	CLOSED	CLOSED	CLOSED

**Rio de Janeiro:** City of Rio de Janeiro quarantined from today, March 24. Only essential health, food, supply, security and cleaning services work.

SCHOOLS	MALLS	EVENTS	BEACH	HOTELS
CLOSED	CLOSED	CLOSED	CLOSED	TRANSFORMED INTO BEDS FOR PATIENTS

**Paraná:** Classes are suspended in the state from March 20, as trade is closed as well.

SCHOOLS	MALLS	EVENTS	BORDERS	HOTELS
CLOSED	CLOSED	CLOSED	CLOSED	TRANSFORMED INTO

#### **MARKET**

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Tuesday (24), begins with bullmarkets. Asian markets showed some recovery after the ANNOUNCEMENT of the FED (Federal Reserve) on new measures to stimulate the economy in the face of the impact of the pandemic. Shanghai and Shenzhen rose 2.34% and 2.37%, Nikkei rose 7.13%. European indexes also started the day higher.



# **TOURISM**

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In China, according to Phocuswright's Phocuswire portal, air movement is beginning to show signs of recovery. Data from adara company, which specializes in travel information, indicates that 58% of purchases made in recent weeks are for travel for the next 15 days. Corporate travel is the most sought after, a sign that the Chinese are starting to get back to the pace of work and are more confident.

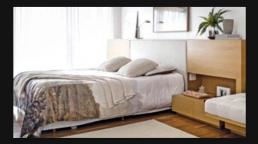


# BNDES

# **AIRLINES**

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BNDES - National Development Bank should release R\$ 10 billion credit to airlines companies. The sector, one of the most affected by the crisis caused by the pandemic, is considered a priority. The amount is added to the package already announced of R\$ 55 billion to relieve the cashflow of companies and expand the supply of working capital. The goal is to preserve jobs and allow companies to recover.



## HOTEL

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Hotels are providing their rooms to treat patients diagnosed with COVID-19. Rio de Janeiro has already signaled this possibility since last week. The initiative is also repeated in Bahia, where an vacant hotel will be used for hospitalization of patients - in addition to the state of Paraná, which already has about 250 rooms availables in the cities of Curitiba, Garatuba and Pontal do Paraná.

# **SOURCES**

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